

SCHEDULE 3 ADDITIONAL INFORMATION REQUEST

By email (acreedores@nuevapescanova.com)

TO: Nueva Pescanova, S.L.

Rúa José Fernández López s/n.
36320 Chapela-Redondela, Pontevedra
SPAIN

[●] [●] 2017

Dear Sirs,

We refer to your letter to join the Refinancing Agreement of Nueva Pescanova, S.L. (*Nueva Pescanova*) and exercise the capitalization or write off options that has been published on your website (www.nuevapescanova.com) on [●] [●] 2017 (the *Invitation*).

In this letter, words commencing by capital letters and not expressly defined shall have the meaning attributed to them by the Invitation and/or the Directions.

1. Information Request

Hereby we kindly request the following information (*check the box for the information you wish to receive*):

- Copy of the Refinancing Agreement, including the new terms regarding the Residual Financial Liability.
- Mention of the amount the Offeree could be able to capitalize for each Section where the Offeree has any share (assuming 35% *pro rata* capitalization for every Section where the Offeree has any share).

This information request does not bear any obligation for the Offeree to: (i) join the Refinancing Agreement; and/or (ii) opt to capitalization of the Offeree's credits. Once the mentioned information and documentation has been received, Offeree shall be entitled to decide freely.

3 Representations and Warranties

Hereby we represent the following:

- 3.1 According to applicable law, the undersigned is/are duly authorized to subscribe this letter in the name and on behalf of the Offeree;
- 3.2 The sender has the status of Offeree and has a direct share to the Financial Liability, and has not been subject to amortization or alienation for the benefit of any third parties; and

3.3 Having read carefully the Invitation's terms and conditions, the Offeree fully agrees with them.

4 Non disclosure

The Offeree acknowledges that according to the Invitation provisions, any information and documentation the Offeree may receive in the context of the accession process to the Refinancing Agreement, (the **Confidential Information**): (i) constitutes confidential information belonging to Nueva Pescanova and its group, the disclosure of which might be detrimental for the company; and (ii) shall be sent to the Offeree for the exclusive purpose to assess and, if appropriate, for the Offeree to choose among the different accession options to the Refinancing Agreement and participation in the Capital Increase, or the Offeree's Financial Liability write off. Any other use of such Confidential Information is not permitted.

Therefore, the Offeree shall not be entitled to:

- Communicate, reveal or disclose the Confidential Information, totally or partially to any person or legal entity other than the Offeree's managers, officials, employees or professional advisers who may need access to such Confidential Information for the assessment thereof and for the purposes previously described. The foregoing shall not apply where the Offeree (or the Offeree's managers, officials, employees or professional advisers who had Access to such Confidential Information, as the case may be) is legally obliged to disclose such Confidential Information according to applicable law at any time or requested to do so by any public, administrative or judicial authority; and
- Use such Confidential Information for any purposes other than those aforementioned. .

Moreover, the Offeree shall:

- Take any security measures for the Confidential Information custody, filing and access; and
- Adopt any necessary measures to guarantee compliance with the foregoing obligations by the Offeree's managers, officials, employees and professional advisers.

In the event that the Offeree eventually joins the Refinancing Agreement, Offeree's obligations in connection with the Confidential Information shall be deemed replaced by the Refinancing Agreement relevant provisions on the matter. Otherwise, the Offeree, on 24th. February 2017 (included) at the latest shall either i) return any material, data, documents, papers and any copy thereof containing Confidential Information to Nueva Pescanova; ii) or destroy such material, data, documents, papers and copies and confirm in written such circumstance to Nueva Pescanova.

5 Communications

For the purposes of the accession process to the Refinancing Agreement, the Offeree by signing this letter agrees to use email as a reliable communication method between Nueva Pescanova and the Offeree, to the email address (es) provided in the Schedule

Yours sincerely,

SIGNATURE:

SIGNATURE TYPE: Individual Joint * If not ticked, signature shall be deemed as individual

SCHEDULE

IDENTIFICATION DETAILS

1/ Offeree's details: natural person/ legal entity who requests additional information	
• Company name / Name & Surname:	
• Identification Number / Passport:	
• Nationality:	
• Registered Office:	
• Contact Person:	
• Telephone:	
• Email:	
2/ Representative's details: natural person(s) who sign(s) the Additional Information Request on behalf of the Offeree	
• Name and Surname:	
• Identification Number/ Passport:	
• Nationality:	
• Position / Power:	
• Name and Surname:	
• Identification Number/ Passport:	
• Nationality:	
• Position/ power:	

PERSONAL DATA

According to the provisions set forth under Spain's Data Protection Law (*Ley Orgánica 15/1999 de Protección de Datos de Carácter Personal*) any personal data obtained by Nueva Pescanova shall be filed in a database owned by Nueva Pescanova and shall be processed by the Company according to applicable legislation on personal data protection for the purpose of implementing the Refinancing Agreement and Capital Increase.

In this regard Nueva Pescanova shall take any security measures provided by such legislation. Notwithstanding the foregoing any personal data obtained by Nueva Pescanova may be disclosed: (i) to other Nueva Pescanova group companies; (ii) or to any third entities when disclosure of such information may be necessary for the process management or the implementation of the Refinancing Agreement and Capital Increase. The rights to data access, cancellation, rectification and opposition may be exercised by sending a letter to the following address: NUEVA PESCANOVA, S.L., Rúa José Fernández López s/n. 36320 Chapela-Redondela. Pontevedra. Spain.

This document is written in Spanish and English, however in the event of any divergence between both versions, the original Spanish version shall prevail.